SEMPER RELEASE NOTES

Version 272

This is a brief overview of all changes and bug fixes made to the SHD system since the previous SHD Release.

BUG FIXES:

1. Clients with leads linked to them showing under the Prospects list should not be allowed to be deleted. Only prospects (that are not existing clients are allowed to be deleted).
2. Added a 'Cancelled Reason' column to the 'Clients by Date' report (Found under Reports).
3. Removed the update button on the client's screen. When the user selects either save or save & close the system will check if any changes were made and will then update those fields above the update button accordingly.
4. Added a new column to the product leads screen called 'Date Created'.
5. Added a new column to the main clients/prospects (form) list called 'Product Leads'. Clients = Number of leads added to the client. Prospects = Number of products added on the prospect.
6. If there are more than 2 comments on a ticket and you select a comment that is not the last one added and then select delete, it deleted the last comment added.
7. Disabled scrolling on the responsible user area (this causes the client to be reallocated to another agent without the user being aware of it.
8. When converting a lead on an existing client, the email generates (for Jenna) and the system says 'Product(s) has been converted successfully!'. But the product does not get added to the list of products that the client is activated for.
9. Split active and cancelled and add total rows on the Area by Product Commission.
10. Users that are not administrator should not be allowed to click on the 'delete' button unless it is a prospect. The delete button must be grayed out.
11. Increase the width of the Leads/Prospects column on the client list.
12. When trying to delete an existing client under Prospects, you get an error message "Can not delete an excisting client !" The word 'excisting' is spelled incorrectly, it is spelled 'existing'.
13. Prospects - When you have an existing client and you select delete, a message pops up "Are you sure you want to delete the selected client?" Yes or No? You then select yes, but then the message "Can not delete an existing client!". The message "Are you sure you want to delete the selected client?" Yes or No? should not come up when selecting delete on an existing client. This message should come up "Can not delete an existing client!".
14. When searching all tickets the agents are only supposed to see tickets linked to venues for their area and not every other agents venues tickets as well.
15. If a non-admin user searches the first time they are unable to click delete but when they remove one of the 'Color Codes' ticks and search again they are able to click on delete for an existing client under Prospects.
    The rule: Users that are not admin should't be allowed to click on the 'delete' button unless it is a prospect. The delete button must be grayed out.
16. Split active and cancelled and add total rows
17. SHD_Banking Screen - Added a new field called 'BPay ID'. See attached example.
18. Added a new field to the Banking screen called 'BPay %'
19. Added a new field to the Banking screen called 'Currency %'
20. SHD_Banking Screen - When I enter a 'BPay %' but no BPay ID and click 'Save & Close' it says details saved. Should not allow you to save without a ID inputted. Bring up message "Please enter BPay ID to save!"
21.